

Code	STG
Company name	South Logistics Joint Stock Company
Date	02/24/2016
Subject	Resolution on result of public offering

Content:

South Logistics Joint Stock Company announced the Board resolution dated February 24, 2016 as follows:

Article 1: The Board of Directors approved the result of public offering for capital increase from VND137,803,490,000 to VND275,606,980,000, as follows:

- Stock name: Stock of South Logistics Joint Stock Company
- Stock code: STG
- Stock type: common stock
- Par value: VND10,000 / share
- Issue price: VND10,000 / share
- Number of shares registered to issue to the existing shareholders: 13,780,349 shares
- Number of distributed shares: 13,780,349 shares, in which:
 - Distributed to the existing shareholders: 12,398,321 shares
 - Number of undistributed shares offered to other investors: 1,382,028 shares
- Total mobilized capital: VND137,803,490,000.
- Issue date: December 07, 2015
- Beginning date of public offering: December 07, 2015
- Ending date of public offering: February 23, 2016
- Time for the existing shareholders to register and pay money to buy shares: from December 31, 2015 to January 28, 2016
- Last date of share transfer: February 23, 2016

Article 2: The Board of Directors approved to amend, supplement the Company's Charter regarding the increase in charter capital to VND275,606,980,000.

